

**COS TARGOVIȘTE S.A.**

( în reorganizare judiciară, in judicial reorganisation, en redressement)  
Registered Office: Targoviște, Soseaua Gaesti nr.9-11, jud. Dâmbovita  
Telephone /fax: 00400245 640 089 / 0040245 640 097  
Sole registration Code / Fiscal Code: RO 913720  
Registration No. with Trade Register: J15/284/1991

**Number of shares and voting rights on the date of 26.03.2015**

Date when Ordinary General Meeting of COS TARGOVISTE SA (in reorganizare judiciară, in judicial reorganisation, en redressement) Shareholders is convened for **29<sup>th</sup> of April, 2015** (30<sup>th</sup> of April, 2015, the second convened session ), at 10.00 o'clock am, at registered office of Judicial Administrator SMDA INSOLVENCY S.P.R.L. in Bucharest, Phoenicia Business Center, strada Turturelelor nr. 11A, etaj 4, sector3.

**Total number of shares: 68.850.123;**

**Total number of shares with voting rights: 31.944.143;**

**There are no more classes of shares issued for the Company.**